



July 1, 2010, Kyiv, Ukraine

**MHP S.A.**  
**Transaction In Own Shares**

Further to its announcement on May 19 2010, MHP S.A. (“MHP” or the “Company”, LSE ticker: “MHPC”), one of the leading agro-industrial companies in Ukraine, focusing on the production of poultry and the cultivation of grain, announces that at present it has purchased 2,311,344 Global Depository Receipts (“GDR”), with one GDR representing an interest in one ordinary share (“Share”), at an average price per GDR of US\$13.36, through the Share Buy-back Programme referred to in the announcement of May 19 2010. The number of repurchased GDRs constitutes approximately 2% of the Company's issued and outstanding shares.

MHP intends to use some of these purchased GDRs for its compensation and incentive program and non-used GDRs will be held in treasury until their resale within the next three years.

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