



PRESS RELEASE

June 4, 2010, Kyiv, Ukraine

MHP S.A. Result of EGM

MHP S.A. (LSE: MHPC) (“MHP” or “The Company”), today announces that at its Extraordinary general meeting of shareholders (“EGM”), held at 5, rue Guillaume Kroll, L-1822, Luxembourg on Thursday 3 June 2010 all resolutions were passed.

That the agenda of the EGM was as follows:

1. Approval of amendments to the terms and conditions of the Buy Back Share Program: (i) increase of the number of GDRs to be purchased in the open market up to 5,538,500 (ii) implementation of the Buy Back Share Program within one year of the approval of the program by the Board Meeting held on 18th May 2010 and (iii) increase the maximum consideration per GDR up to 18 USD.
2. Authorization to the board of directors to subsequently implement the Buy Back Share Program in accordance with amended terms and conditions.
3. Miscellaneous.

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Notes to Editors:

About MHP

MHP was admitted to the Official List of the London Stock Exchange in May 2008. It is the leading producer of poultry products in Ukraine, with a 2008 market share for industrially produced chicken meat of approximately 39%, according to the State Committee on Statistics of Ukraine. It's "Nasha Ryaba" brand is the market leader, whilst MHP also has several other national and regional brands for processed meat products.

MHP is fully vertically integrated owning and operating each of the key stages of chicken production processes, from feed grains and fodder production to egg hatching and grow out to processing, marketing, distribution and sales (including through MHP's franchise outlets). Vertical integration reduces MHP's dependence on suppliers and its exposure to increases in raw material prices. In addition to cost efficiency, vertical integration also allows MHP to maintain strict bio-security and to control the quality of its inputs and the resulting quality and consistency of its products through to the point of sale.

MHP also has an important and expanding grain operation, producing and selling sunflower oil as a by-product of its fodder production. MHP also produces and sells beef, sausages, cooked meats convenience food products, goose meat, foie gras and fruit.